

SCOPE OF SERVICES

Expert witness & litigation support for North Bay attorneys. No tree work. No conflict of interest.

– Pre-Litigation Site Inspections & Preliminary Opinion Letters

Early arboricultural fact assessment before formal retention. Written preliminary opinion following documented site visit.

– Arborist Reports for Property Damage Claims

Comprehensive reports on tree failure, root damage, encroachment, and property damage claims. Withstands opposing expert review.

– Expert Declarations & Rule 26 / CCP 2034 Disclosures

Full written expert designations for federal and California state court. All mandated elements included.

– Deposition & Trial Testimony

California Superior Court and N.D. Cal. available. Grounded in ISA TRAQ and ANSI A300 standards.

– Rebuttal Reports & Review of Opposing Expert Opinions

Critical review of opposing arborist reports — methodology, conclusions, credential gaps.

– Rule 26 Disclosure Preparation

Formatting arborist reports for CCP 2034 simultaneous exchange requirements. Ready for expert designation.

RULE 26 / CCP 2034 COMPLIANCE SUMMARY

Federal (FRCP 26) & California (CCP 2034.210–250): full written report must include — (1) complete credential statement & ISA cert #; (2) all opinions with basis in published standards; (3) data, documents & photographs relied upon; (4) all prior testimony within 4 years; (5) compensation disclosure. CCP 2034 requires simultaneous exchange. CanopyMetrics produces a single designation document satisfying both.

CREDENTIALS

ISA Certified Arborist

#WE-12351AU

ISA Tree Risk Assessment Qualification (TRAQ)

ISA TRAQ Level 2

ISA Utility Specialist

Advanced structural assessment

Certified Treecare Safety Professional (CTSP)

Arboricultural safety

Qualified Applicator License (QAL)

CA DPR — plant health

COURT COVERAGE

California Superior Courts

Marin County (San Rafael) • Sonoma County (Santa Rosa) • Napa County (Napa)

U.S. District Court, Northern District of California

Turnaround & Contact

Standard 5–7 business days from site visit • Rush available • Conflict check at no charge

hello@canopymetrics.polsia.app

